

**Summer Institute Training Session**  
**Syracuse University Project Advance (SUPA) Personal Finance Course**  
**July 19, 2021 – July 23, 2021**

**Schedule (Times are Tentative)**

**Monday, July 19**

8:30AM-9:45AM – Program-wide Welcome & Orientation

10:00AM-12:00PM – Introduction to Summer Institute Training

Introductions of Myself, Individual Teachers

SUPA and the SUPA Personal Finance Course (ECN 305)

*PFIN* Textbook, Ancillaries, and Book Reps

Blackboard Library for Course

Story of Course

Articles on Financial Literacy

General Strategies for Teaching the (College) SUPA Personal Finance Course

Overview of Behavioral Economics and Personal Finance

12:00PM-1:00PM -- Lunch

1:00PM-3:00PM – Coverage of Chapters 1-3

3:00PM-4:30PM – Individual Teacher Pre-Preparation of Chapters 1-3, Followed by Small-Group Breakout Sessions for Exchanging Ideas on Teaching Chapters 1-3

4:30PM-5:00PM – Full-Group Reconvene, Wrap-up of Chapters 1-3

**Tuesday, July 20**

9:00AM-10:30AM – Coverage of Chapters 4-5

10:30AM-12:00PM – Individual Teacher Pre-Preparation of Chapters 4-5, Followed by Small-Group Breakout Sessions for Exchanging Ideas on Teaching Chapters 4-5

12:00PM-12:30PM – Full-Group Reconvene, Wrap-up of Chapters 4-5

12:30PM-1:30PM – Lunch

1:30PM-3:00PM – Coverage of Chapters 6-7

3:00PM-4:30PM – Individual Teacher Pre-Preparation of Chapters 6-7, Followed by Small-Group Breakout Sessions for Exchanging Ideas on Teaching Chapters 6-7

4:30PM-5:00PM – Full-Group Reconvene, Wrap-up of Chapters 6-7

### **Wednesday, July 21**

9:00AM-10:30AM – Coverage of Chapters 8-10

10:30AM-12:00PM – Individual Teacher Pre-Preparation of Chapters 8-10, Followed by Small-Group Breakout Sessions for Exchanging Ideas on Teaching Chapters 8-10

12:00PM-12:30PM – Full-Group Reconvene, Wrap-up of Chapters 8-10

12:30PM-1:30PM – Lunch

1:30PM-2:00PM – Housekeeping Matters, Reflections

2:00PM-3:00PM – Presentation from Emily Beck (SUPA Senior Student Records Coordinator). Logistics of Course Registration, PASS System, Recording of Course Grades, Scheduling of Classes, and School/Class Visits

3:00PM-4:30PM – Coverage of Chapters 11-13

### **Thursday, July 22**

9:00AM-10:30AM – Individual Teacher Pre-Preparation of Chapters 11-13, Followed by Small-Group Breakout Sessions of Exchanging Ideas on Teaching Chapters 11-13

10:30AM-11:00AM – Full-Group Reconvene, Wrap-up of Chapters 11-13

11:00AM-12:30PM – Coverage of Chapters 14-15

12:30PM-1:30PM -- Lunch

1:30PM-2:00PM – Housekeeping Matters, Reflections

2:00PM-3:30PM – Presentation from Jerry Edmonds (SUPA Executive Director and Course Administrator). Logistics of Course Administration and Governance, Financial Aid, Transferring Course Credit to Colleges/Universities, Student Evaluations of SUPA Courses, Professional Development Conferences, Other Administrative Matters.

3:30PM-4:30PM – Individual Teacher Pre-Preparation of Chapters 14-15

**Friday, July 23**

9:00AM-9:30AM -- Small-Group Breakout Sessions for Exchanging Ideas on Teaching Chapters 14-15

9:30AM-10:00AM – Full-Group Reconvene, Wrap-up of Chapters 14-15

10:00AM-11:00AM – Coverage of End-of-Course Assignments, General Strategies for Teaching the Course, Individual Teacher Feedback

11:00AM-As Needed – Concluding the Summer Institute Training

IDE 880

Teacher Evaluations of Summer Institute

Teacher Certificates of Summer Institute Completion

Personal Finance in Other Subject Disciplines

Final Thoughts