

**Summer Institute Training Session**  
**Syracuse University Project Advance (SUPA) Personal Finance Course**  
**July 18, 2022 – July 22, 2022**

**Schedule (Times are Tentative)**

**Monday, July 18**

8:30AM-9:45AM – Program-Wide Welcome & Orientation

10:00AM-12:00PM – Introduction to Summer Institute Training

    Introductions of Individual Teachers, Myself

    Descriptions of SUPA and the SUPA Personal Finance Course (ECN 305)

*PFIN* Textbook, Ancillaries, and Book Reps

    Blackboard Library for Course

    Story of Course Development and Evolution

    Articles on Financial Literacy

    General Strategies for Teaching the (College) SUPA Personal Finance Course

    Overview of Behavioral Economics and Personal Finance

12:00PM-1:00PM -- Lunch

1:00PM-3:00PM – Coverage of Chapters 1-3

3:00PM-4:30PM – Individual Teacher Pre-Preparation of Chapters 1-3, Followed by Full-Group Sessions for Exchanging Ideas on Teaching Chapters 1-3

**Tuesday, July 19**

9:00AM-10:30AM – Coverage of Chapters 4-5

10:30AM-12:00PM – Individual Teacher Pre-Preparation of Chapters 4-5, Followed by Full-Group Sessions for Exchanging Ideas on Teaching Chapters 4-5

12:00PM-1:00PM – Lunch

1:00PM-2:30PM – Coverage of Chapters 6-7

2:30PM-4:00PM – Individual Teacher Pre-Preparation of Chapters 6-7, Followed by Full-Group Sessions for Exchanging Ideas on Teaching Chapters 6-7

4:00PM-5:00PM – Discussion of miscellaneous teaching and testing logistics for ECN 305

### **Wednesday, July 20**

9:00AM-10:30AM – Coverage of Chapters 8-10

10:30AM-12:00PM – Individual Teacher Pre-Preparation of Chapters 8-10, Followed by Full-Group Sessions for Exchanging Ideas on Teaching Chapters 8-10

12:00PM-12:30PM – Housekeeping Matters, Reflections

12:30PM-1:30PM – Lunch

1:30PM-2:00PM – Analysis of Millionaires, Popular Personal Finance Books

2:00PM-3:00PM – Presentation from Emily Beck (SUPA Senior Student Records Coordinator). Logistics of Course Registration, PASS System, Recording of Course Grades, Scheduling of Classes and Scheduling of School/Class Visits

3:00PM-4:30PM – Coverage of Chapters 11-13

### **Thursday, July 21**

9:00AM-9:30AM – Coverage of Index Fund Performance, Evaluating Stock Market Game

9:30AM-11:00AM – Individual Teacher Pre-Preparation of Chapters 11-13, Followed by Full-Group Session of Exchanging Ideas on Teaching Chapters 11-13

11:00AM-11:30AM – Discussion of Personal Upbringing and Personal Finance

11:30AM-12:30PM – Coverage of Chapters 14-15

12:30PM-1:30PM – Lunch

1:30PM-2:00PM – Housekeeping Matters, Reflections

2:00PM-3:30PM – With Sean Conrey (SUPA Personal Finance Course Administrator). Logistics of SUPA Course Administration and Governance, Financial Aid, Transferring Course Credit to Colleges/Universities, Student Evaluations of SUPA Courses, Professional Development Conferences, School Visits, Other Administrative Matters

3:30PM-5:00PM – Individual Teacher Pre-Preparation of Chapters 14-15. Followed by Small-Group Sessions for Exchanging Ideas on Teaching Chapters 14-15

**Friday, July 22**

9:00AM-10:00AM -- Coverage of End-of-Course Assignments, Final Exams and Assigning Course Grades, General Strategies for Teaching the Course, Personal Finance in Other Subject Disciplines, Personal Finance and Empowerment

10:00AM-10:30AM – Final Housekeeping Matters -- Summer Institute Training  
IDE 880  
Teacher Evaluations of Summer Institute  
Teacher Certificates of Summer Institute Completion  
Final Thoughts

10:30AM-12:00PM – “Veteran’s Workshop,” of existing SUPA Personal Finance teachers (Jabe Kile of Marcellus, Chris Gangloff of F-M, Carol Charles of Nottingham, and Katie Gang, retired teacher from Nottingham) to share ideas and materials, along with answering teacher questions about teaching the course.

12:00PM – Lunch and End of Summer Institute Training